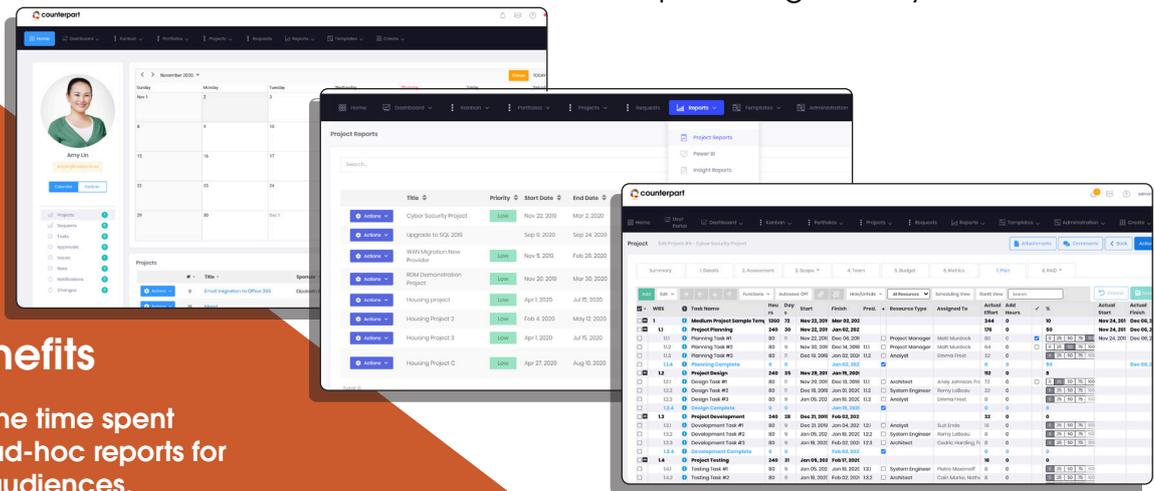


Counterpart **Insight™** Project Managers

Automate and streamline recurring tasks associated with managing and reporting projects and initiatives.

Our cloud-based Work Management platform streamlines the process of creating, planning and managing projects.

Insight™ makes it easy to collect and report key metrics and KPIs for reporting, and providing visibility to executives.



Key benefits

- Recover the time spent creating ad-hoc reports for different audiences.
- Easily stay within your organisations' project governance framework.
- Streamline the process for securing project resources.
- Spend less time planning tasks and chasing resources for updates.
- Quickly capture and analyse new project ideas with Counterpart Insight's decision matrix and project sizing tools.
- Provide greater visibility for all project stakeholders, with real-time status and visibility.
- Track and report automatically on expenditure, resources, quality and time.
- Kanban boards to plan, review and manage current and future resources across initiatives.
- Share project and portfolio information through role-based dashboards.

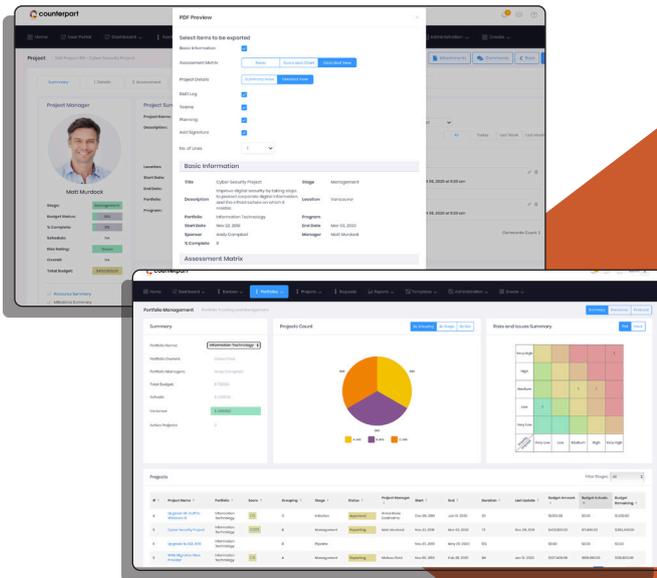
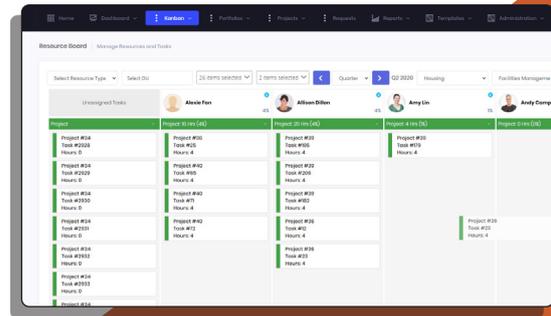
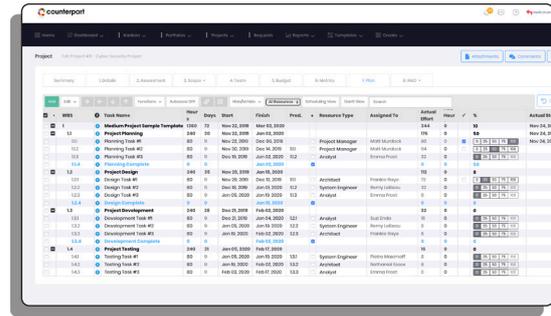
What makes Counterpart Insight™ different?

Counterpart Insight™ offers simplicity, low implementation cost, and ease of use. We've designed Insight™ to help organisations that want a streamlined Work Management reporting solution. Offering all the project essentials: structured start-up, intuitive planning tools, rich collaboration, powerful reporting, dashboards, and customisable project workflow controls.

Key features

Project Management

- Dynamic Task Updates & Notifications
- Lite Project Management
- Powerful Resource Tracker
- Powerful Planning and Task Management
- Capture & Track Project financials
- AI based resource scheduling
- Create bespoke KPIs and Metrics
- Enterprise Project Management
- Project Threshold Management

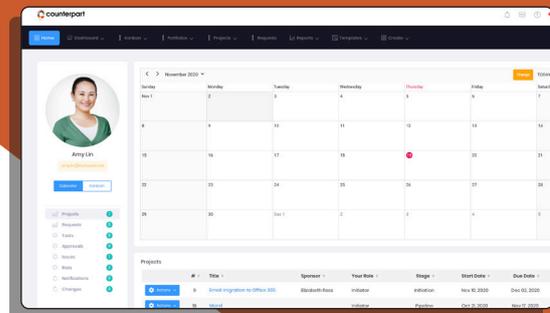


Reporting Features

- Create bespoke KPIs and Metrics
- User configurable Widgets
- AI Project progress Reporting
- User configurable one page reports
- User configurable dashboards
- AI Portfolio & Program Status Reporting
- Bespoke Reports

Collaboration Features

- Real-time collaboration
- Dynamic tasks updates
- Centralised Document Management
- Dynamic resource calendar
- Microsoft Teams Integration
- Microsoft 365 Integration



Learn more about how Counterpart Insight™ can help your organisation, contact us on **0330 113 3088**

www.counterpart.com